



## 2022 Planning Session Agenda

September 21, 2021 @ DeSha's - 4pm

### SWOH ACC Chapter Mission Statement

The Southwest Ohio Chapter of the ACC endeavors to provide its members with three Fundamental Principles: 1) Practice Development, 2) Career Advancement and 3) Community Outreach, by delivering quality CLE programs, social and networking sessions, career development opportunities, pro bono alliances, diversity initiatives and charitable outreach programs.

### 1. The Board

Executive Committee Members – 2022 candidates below; any other nominations?

Vice President- Zach Briggs

Treasurer- Magdalena Grossman

Secretary-

Committee Chairs & Co-Chairs- Current Committees & Roles Listed Below

- Program – Trevor & Zach – co-chairs, Doug Jenkins, Kate Goldsmith & Megan Frient
- Sponsorship – Tiffany Clark
- Membership – Bob Reichert
- Career Development – formerly Emily Bae
- Diversity – Kelli Williams

New Board Members - 2 openings for 2022

Nominating Committee

Chairperson- Kate Goldsmith

2 other members needed- non-board members

### 2. What do our members want?

- Challenges/opportunities with the pandemic
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- Open Discussion on Events: Building the right Calendar
  - CLE Events: New & Hot Topics, Best Practices, Professional Development, Stories from the top – GC/CLO panel
  - Non-CLE events: sporting events, cooking classes, brewery tours etc.
- Mini-MBA – mix of financial and professional development skills – check with professors, new sponsors



- National Speaker Event
- Women’s Event
- Practice Group lunches or lunch & learn programs

**3. Where are we going?**

- 2022 Sponsorship Plan
- What’s New & Hot Topics to solicit from sponsors & best practices
- Best practices to solicit new sponsorships
- Live versus virtual versus hybrid events

<b>Firm or Company</b>	<b>Sponsor Type</b>	<b>ACC Member</b>
Thompson Hine	Platinum	Doug Jenkins
BakerHostetler	Gold	Kate Goldsmith
Taft	Gold	Kate Goldsmith
Jackson Lewis	Gold	Trevor Gillette
Willenken	Gold	Megan Frient
Perez Morris	Gold	Trevor Gillette
Porter Wright	Gold	Zach Briggs
Exterro	Gold	Zach Briggs
Graydon	Gold	Trevor Gillette
Frost Brown Todd	Gold	Trevor/Tiffany
Squire Patton Boggs	Gold	Megan Frient
Faruki Ireland & Cox	Premier	Doug Jenkins
Dinsmore & Shohl	Gold	Megan Frient
Delgado Tarango O’Neill	Gold	Tiffany Clark

- Questions
  1. Should we have a charitable donation plan
  2. How do we plan to work with Pro bono of Cincinnati, Legal-Aid or other legal non-profit pro bono organizations in future
  3. Local colleges – do we support programming with them to introduce students to in-house as a career and network with alumni or are we interested in reinvigorating the internship program
  4. Diversity – suggestions for 2022
- Additional items?



**Items that were on the ACC Chapter Awards Application that we may need to consider...**

1. Did the chapter offer opportunities specifically for CLOs to participate and engage?
2. Does the chapter have a structured on-boarding or orientation process for new members?
3. Does the chapter have a formal member recognition program, such as "member of the year?"
4. Does the chapter have an annual executive recognition program honoring chapter members or industry leaders?
5. Did the chapter offer events specifically for young professionals?
6. Did the chapter provide benefits other than scholarship for students including internships, mentoring, etc?
7. Did the chapter raise funds for or provide Pro Bono service this year (excluding funds raised for scholarships)?
8. Briefly describe your chapter's record retention mechanism (i.e. SharePoint, GoogleDrive)
9. Annually, does your entire Board sign a Conflict of Interest statement?