

ACC Mountain West New Board Member Onboarding Meeting

# Welcome & Introductions (Dave)

- Name
- Where you work and job title
- How long have you worked there
- What are you most excited about in joining the Board (current Board members – what have you enjoyed most about serving on the Board)



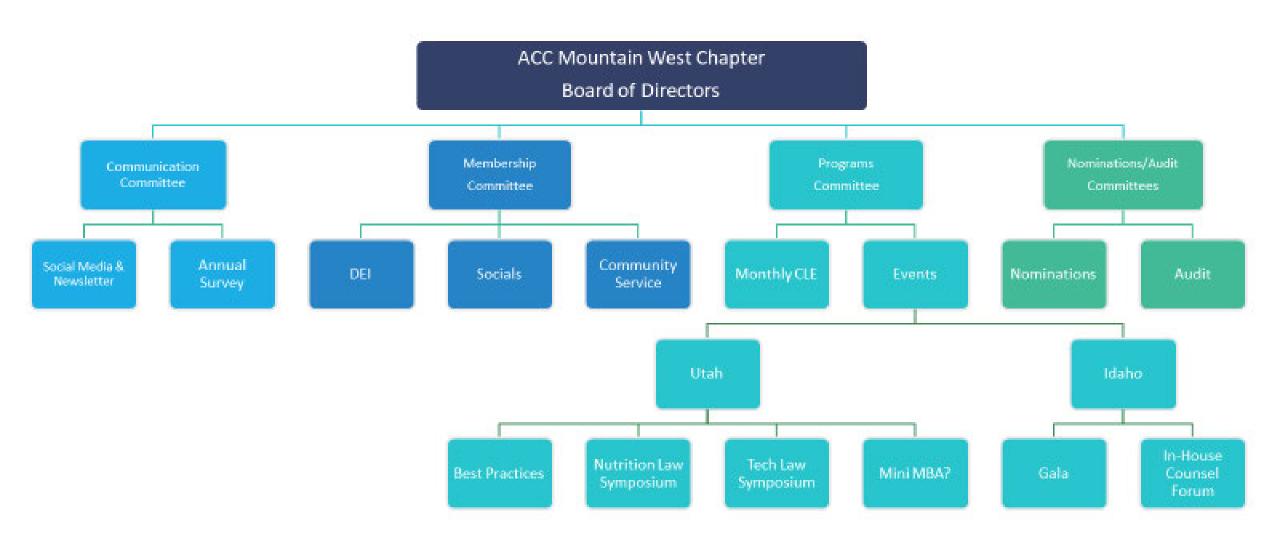
## Review Board Commitment (Dave)

#### Membership

- Nomination by Board and election
- 2-year term
- Must be active member of State Bar and in good standing with Bar
- Must be active member of ACC
- No remuneration for board service

#### Service Expectations

- Participation in bi-monthly board conference calls the board member must commit to participate in at least 3 of the 5 regularly scheduled conference calls during each year of service. Bi-monthly calls take place on the 3<sup>rd</sup> Thursday of every other month (beginning in February) at 3:00 p.m. MT and generally last for one hour.
- Attendance at Annual Board Retreat— the board member must commit to
  participate in the annual planning meeting, which will be held August 4-5,
  2023. The board member may participate in the planning meeting by
  telephone, but there is a strong preference for the board member to attend
  in person.
- Participation in CLE and other chapter event planning the board member must commit to participate with other chapter board members to plan at least one CLE / chapter function during each year of service.
- Attendance at chapter CLE and other events the board member must commit to attend two CLE events and either the annual service day event or the annual awards gala (weekday).



### 2023 Committee Assignments

2023 ACC	Moun	tain W	est Board of D	Directo	rs			
	Executive		<u>Programs</u>		Communications	Membership		Audit/ Nominations
President								
Vice President Secretary							daho Gala	<u> </u> 
Treasurer								
			_	TLS NLS				
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			Committee Members		Committee Members	Committee Members		
							Idaho Gala	a

### **Programs Committee**

	Goal	Measurement	Timeline	Strategies
	Increase attendance at events to 25 participants	Measure attendance for each CY23 event and compare to CY22 event, where possible	January 2023 – December 2023	<ul> <li>Board members each personally invite 2 colleagues or share on social media about each event.</li> <li>Membership committee to reach out to new members and invite to upcoming events.</li> <li>Laurie will send more email reminders for events.</li> </ul>
* <u>=</u>	Increase member satisfaction	Measure attendance for each CY23 event and compare to CY22 event, where possible	January 2023 – December 2023	<ul> <li>Programs Committee Liaison will personally email someone who attended the event and ask for their honest feedback.</li> <li>Laurie will continue to send surveys after events to gather feedback, then compile all information for Board Retreat.</li> </ul>

### **Membership Committee**

	Goal	Measurement	Timeline	Strategies
### ##### #######	Increase Overall Chapter Membership by 5% (~15 New Members)	Measure quarterly through ACC Membership Report	December 2022 – December 2023	<ul> <li>Advertise to non-members through Utah         Business Corporate Counsel Awards and Idaho         Business Review</li> <li>Partner with other groups (Silicon Slopes, Utah         Women Lawyers, etc.) for an event</li> </ul>
(3)	Increase Member Satisfaction	Measure quarterly through ACC Membership Report	December 2022 – December 2023	<ul> <li>New Member–Swag Bag, Personal Invite from Committee Member, Orientation Events</li> <li>Annual Membership Appreciation/Community Service Event (Idaho and Utah)</li> </ul>
<b>İ</b> Tİ	Legal Focused Community Service Event	Pro Bono Clinics: 1 in Utah, 1 in Idaho per year	December 2022- December 2023	<ul> <li>Idaho: Host at IdahoPower during Entrepreneur Week in October</li> <li>Utah: TBA</li> </ul>

#### **Communication Committee**

	Goal	Measurement	Timeline	Strategies	
<b>4</b>	Increase impact of communication with members and sponsors through email and LinkedIn	<ul> <li>For newsletter emails, provide quarterly update on open rate and increase by 5% by end of CY24</li> <li>For LinkedIn, provide quarterly update on number of views and viewer location and increase by 5% by end of CY24</li> <li>Sponsor contributions to newsletter &amp; use of social media to promote events</li> </ul>	Quarterly, beginning January 2023 (both actions and measurement)	<ul> <li>Events:         <ul> <li>post to LinkedIn profile and tag Sponsors and presenters/moderators</li> <li>tag other ACC groups, as appropriate</li> </ul> </li> <li>Newsletter:         <ul> <li>add President's Message</li> <li>consider adding incentives from Partners or Sponsors at the bottom of the newsletter to help drive engagement</li> <li>Mature newsletter with chapter website</li> </ul> </li> <li>Sponsors:         <ul> <li>Ask to participate in newsletters and social media</li> </ul> </li> </ul>	
	Increase engagement on chapter website	<ul> <li>Increase site clicks by 5%</li> <li>November 2022 Page</li> <li>Opens were 303</li> </ul>	Update by March 2023. Continue analyzing.	Redesign website content	
	Update CY24 Sponsor Packet	Distribute final CY24 Sponsor Packet prior to Sponsor Appreciation Dinner events	Complete by September 29, 2023	<ul> <li>Outline Sponsorship levels for in-person, hybrid, and online events and consider increase (increased by 10% in 2023)</li> <li>Create bundles</li> <li>Target Best Practices and Legal Updates</li> </ul>	

### Closing-- Dave

#### **ACC Resources for Board Members**

- Leadership Development Institute
- Volunteer Leader Resource Page

#### **Any Questions?**