



Memo

To: Financial Services Network Leadership
From: Rosemarie Abraham, Chapter + Network Management Consultant
Date: November 15, 2025
Re: 2025 Annual Meeting Call for Programs Data

In anticipation of the 2025 Annual Meeting Call for Programs, below you will find data to aid the Financial Services Network in developing its program submissions. All data provided is representative of relevant activity from the past two fiscal years (October 1, 2022, through September 30, 2024).

2022-2024 ANNUAL MEETING FINANCIAL SERVICES NETWORK SUBMISSIONS

Session	Attendees
2024	
Financial Literacy for In-House Counsel, Part 2	194
2023	
Cryptocurrency: From Scandals to Fraud, and Where We Go From There	99
Dr. Strangelawyer or: How I Learned to stop Worrying and Love the Law	N/A (format changed)
SEC Rulemaking: 2023 in Review	Declined
2022	
A New CFPB Director Brings New Priorities: How Will This Affect Your Company?	67
Buy Now, Pay Later Financing and Its Appeal to Today's Consumer	64

SEC Advertising Rules - An Implementation Roadmap	22
The Stability of Financial Services in a Politically Volatile America	Declined

2023-2024 FINANCIAL SERVICES NETWORK MEMBER SURVEY SUGGESTED TOPICS

Most popular topics, in decreasing order:

- Artificial Intelligence Review
- Cybersecurity and Data Privacy in Financial Services
- Career Development – Developing Management Skills of the General Counsel
- CFPB Regulatory Update
- The Growing Use of Digital Technology in the Financial Services Sector
- Career Development – Developing Management Skills of the General Counsel

Additional suggestions:

- AI - Setting a Responsible Use Governance Framework to Protect Your Company from Regulatory Scrutiny
- Changes in electronic commerce laws as they apply to financial service companies. State by state review.
- Use of third-party data for creation of internal AI/machine learning models
- Changing regulatory environment, especially regarding mini-CFPBs.
- In the face of paralysis in Washington and increasing regulation in the statehouses, what is to become of interstate commerce businesses like multistate lenders?
- Hot Topics in Payments

**2022-2023 FINANCIAL SERVICES NETWORK WEBCAST & LEGAL UPDATE
ATTENDANCE NUMBERS**

APAC Call (APAC) – One-hour live presentations on the latest legal trends affecting organizations in the Asia-Pacific region and multinational companies. Available live or on-demand through the ACC Education Archive. CLE/CPD credit available for a fee.

EMEA Call (EMEA) – Thirty-minute to one-hour live presentations on the latest legal trends affecting organizations in Europe, Africa, and/or the Middle East and multinational companies. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Legal Update (LU) – Short (20 to 40-minute) presentations on the latest legal trends made on the monthly Network Teleconference calls. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Roundtable Discussion (R) – Thirty-minute to one-hour live presentations on the latest legal trends featuring an interactive discussion between two or more industry or topic area experts. Available live or on-demand through the ACC Education Archive. No CLE/CPD credit available.

Webcast (W) – One-hour live presentations on the latest legal trends. Available live or on-demand through the ACC Education Archive. CLE/CPD credit available for a fee.

Date	Event Title	Event Type	Attendees
2022-2024			
10/4/2023	New York DFS Cybersecurity Regulation and Enforcement Priorities	LU	60
11/8/2023	<p style="text-align: center;"><i>Co-sponsored w/ Financial Services ESN</i></p> <p>ESG and Financial Services - Current State of Play and Where Do We Go from Here?</p>	LU	53
1/24/2024	You've Been Hacked: Now What?	LU	202
2/20/2024	<p style="text-align: center;"><i>Co-sponsored w/ Financial Services Compliance & Ethics Corporate & Securities</i></p> <p>Hot Trends in Crypto Enforcement and Compliance, and the Historic Binance Settlement</p>	LU	40
2/28/2024	<p style="text-align: center;"><i>Co-sponsored with LIT SLD FSN</i></p> <p>Hot Topics at the FTC</p>	LU	87

3/27/2024	Employee or Independent Contractor? Classification Under the FLSA	LU	158
4/24/2024	<i>Co-sponsored w/ Compliance & Ethics FSN/ITPEC</i> Artificial Intelligence: Evolving Regulatory Compliance Issues for the Consumer Financial Services Sector	LU	89
4/10/2024	Career Corner: Leveraging Your Network to Land a New Role	LU	111
4/25/2024	Career Corner: MASTERING THE ART OF PERSONAL BRANDING WITH YOUR LINKEDIN PROFILE	LU	172
5/8/2024	Career Corner: Demystifying the Interview Anatomy of an Interview	LU	201
5/23/2024	Career Corner: How to Work with Recruiters	LU	161
6/5/2024	Career Corner: Salary Negotiations	LU	164
7/10/2024	FSN CC: Next in our Career Corner Series: HR Tips for Standing Out as a Candidate	LU	149
7/24/2024	What is the State of the Administrative Agency and How Does It Impact the Consumer Financial Protection Bureau?	LU	65
7/25/2024	FSN CC: Leadership What You Need to Succeed in the Next Level of Your Career	LU	44
8/28/2024	Mental Health Matters: Mental Health for Lawyers	LU	85
8/7/2024	Career Corner: Level up your Communication by leveraging your EQ	LU	144
9/4/2024	Career Corner: How to Retire Successfully	LU	205
9/18/2024	Preventing and Navigating Burnout	LU	64
9/26/2024	3 Part Series on GLBA: Part 1 - Rule Updates	LU	44

9/25/2024	Rocky Mountain AI: The Colorado AI Act and its Impact on Financial Institutions	LU	90
10/24/2024	3 Part Series on GLBA: Session 2: Satisfying the 2024 Reporting Requirement	LU	24
9/28/2023	<i>Co-sponsored w/ Financial Services Compliance & Ethics</i> Texas Court Vacates CFPB's UDAAP Exam Manual: Implications for Financial Institutions	LU	18
9/20/2023	Hot Topics in FinTech & Financial Services Enforcement	LU	60
9/13/2023	AI Across EMEA: Key Considerations for In House Counsel	EMEA	133
8/23/2023	CFPB v. CFSA The Supreme Court Hears Another CFPB Case: What is next for the agency?	LU	50
8/17/2023	<i>Co-sponsored w/ CSL, FSN, REN</i> Embracing the Future: Rethinking Real Estate in Post-Pandemic Superstar Cities	LU	41
7/29/2023	A Review of CFPB's Latest Statements on Junk Fees and Abusiveness	LU	60
7/11/2023	<i>Co-sponsored w/ CSL, FSN, WITH</i> GC/CLO Leadership Insights	LU	95
6/28/2023	Balancing Act for Banks: Impacts That Rate Increases Have on Balance Sheets and Capital	LU	29
6/13/2023	<i>Co-sponsored w/ the IT, Privacy, & eCommerce Small Law Department Compliance & Ethics Financial Services</i> Data Privacy and Cybersecurity Subcommittee: Finding Your Next Opportunity - Creating a Strategy for Success	LU	94
6/13/2023	<i>Co-sponsored w/ CSL, FSN, REN, WITH</i> Navigating the Boardroom Part 2	LU	97
6/12/2023	<i>Co-sponsored w/ CSL, FSN, REN, WITH</i> What You Need to Know About CFIUS and Recent Developments	LU	40
6/1/2023	<i>Co-sponsored w/ the IT, Privacy, & eCommerce Intellectual Property Compliance & Ethics Financial Services Health Law Networks</i> The Hottest Questions in AI Right Now - Answered	LU	199

5/24/2023	<i>Co-sponsored w/ CSL, LIT, FSN, NTIH</i> Burnout & Beyond: Understanding & Addressing Mental Health in the Practice of Law	LU	70
5/9/2023	<i>Co-sponsored w/ CSL, REN, FSN, WITH</i> Navigating the Boardroom + Networking	LU	133
5/2/2023	<i>Co-sponsored w/ FSN, WITH</i> SVB's Implosion Has Tech Companies Reeling. Here's What You Should Know?	LU	23
4/26/2023	<i>Co-sponsored w/ FSN and ITPEC</i> Protecting Your Business in a Digital World: A Guide for Financial Institutions	LU	41
4/19/2023	An Overview of Crypto Across Asia	APAC	32
4/13/2023	Digital Personal Data Protection Bill of 2022: Will it ensure a digital economy that is equitable and unrestricted?	APAC	53
4/6/2023	Too Big/Too Small to Fail: What Lies Ahead – Bank Receiverships, the FDIC, the Federal Reserve, and You	LU	125
3/22/2023	Anti-Corruption in the Americas: 2022 Year in Review and Predictions for 2023	LU	54
2/22/2023	<i>Co-sponsored w/ CSL, Financial Services Networks</i> Navigating Pay Transparency: Effective Strategies for Compliance	LU	131
1/26/2023	<i>Co-sponsored w/ CSL, Financial Services Networks</i> SEC Enforcement Update	LU	69
1/31/2023	Getting the Deal Done: Southeast Asia	APAC	58
12/14/2022	2023 US Congress Preview	LU	43
11/16/2022	Current Trends in Bankruptcy & Insolvency	LU	18
10/12/2022	Unspoken Giants: Fighting the Cancer of Corruption	EMEA	22

9/28/2022	"New Developments on Crypto Freezing, Tracing, Search & Seizures and the Code is Law Debate"	LU	23
9/20/2022	Six Years After Och-Ziff: FCPA Compliance Best Practices for Financial Institutions	W	97

2021-2024 FINANCIAL SERVICES NETWORK LEGAL RESOURCES

Resource Title	Resource Type	Views
2022-2023		
No resources were submitted by TerraLex, but many were curated by the FSN leadership team and shared within the monthly network newsletters	N/A	N/A
2020-2021		
Cross-Border Guide to Crypto Assets	Article	N/A

POPULAR FINANCIAL SERVICES NETWORK FORUM DISCUSSION TOPICS

(The topics below include all substantive Forum discussions during the period with 2 or more replies)

Date	Subject
2023-2024	
3/26/2024	Contract approval process, delegation of authority policy & company signature authorization
3/20/2024	Annual Adjustments in contracts
9/19/2024	State insurance regulators
2/27/2024	American Express Reserve Account
4/10/2024	FFIEC Contract Review Checklist
7/26/2024	Consumer Debt Collection Procedure Handbook/Guidelines
9/23/2024	Unclaimed Property Compliance Review

IMPORTANT DATES

ITEM	DATE
PROGRAM SUBMISSION DEADLINE	MON., JAN. 27, 2025
PROGRAM SELECTION NOTIFICATIONS SENT	FRI., MARCH 14, 2025
PROGRAM ORGANIZER SUBMISSION DEADLINE*	FRI., APRIL 4, 2025
SPEAKER SUBMISSION DEADLINE**	FRI., MAY 23, 2025
COURSE MATERIAL SUBMISSION DEADLINE	FRI., AUG. 22, 2025
PROGRAM SUBMISSION DEADLINE	MON., JAN. 27, 2025

****ACC CONFIRMS PROGRAM ORGANIZER AND SPEAKER SUBMISSIONS ON A ROLLING BASIS***

***** ADDITIONAL SPEAKER SELECTION RULES AND GUIDELINES WILL BE PROVIDED FOLLOWING PROGRAM SELECTION; ACC RESERVES THE RIGHT TO DECLINE SPEAKERS IF THEY DO NOT MEET THESE CRITERIA.***