

# General Counsel Considerations in Legal and Compliance Operations

## General Counsel Forum

- **October 15, 2024**
- **Ruth's Chris Steakhouse**
- **Discussion: 5:30-6:20**
- **CLE: 1.0 hours**

# Local Resources for Best Practices

- ACC – St. Louis – General Counsel Forum – contact
- Ad hoc St. Louis General Counsel Breakfast group
- Ad hoc Compliance Association of St. Louis

# Compliance Tools

- Hotline Tool
- Third Party Due Diligence
- Trade Screening
- Others that you use? Anyone using a compliance dashboard?

# Legal Tools

- E-Billing Software
- Contract Management
- Records Retention?
- Matter Management
- Registered Agent
- Governance/Entity/Board
- Others that you use?

# ACC Legal Operations Maturity Model

- Change Management and Communication
- Contract Management
- eDiscovery
- External Resources Management
- Financial Management
- Information Governance
- Innovation Management
- IP Management
- Internal Resources Management
- Knowledge Management
- Metrics and Analysis
- Process and Project Management
- Strategic Planning and Legal Operations Leadership
- Technology Management