

# Association of Corporate Counsel - New York City Full Day In-House Toolkit Program

## Strategies for Managing Complex Litigation

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JENNER & BLOCK

# Panelists

- **Athena Cheng**, Senior Vice President, Chief Legal Office, The Blackstone Group
- **Amin Kassam**, Chief of Staff and Senior Counsel, Bloomberg LP
- **Elena Lazarou**, Senior Director, Assistant General Counsel, Capital One
- **Laura MacDonald**, Partner, Jenner & Block LLP
- **Michael Ross**, Partner, Jenner & Block LLP

# Agenda

1. Managing the Stakeholders
2. Gathering the Facts
3. Managing Outside Counsel
4. Questions?

# Managing the Stakeholders

- Identifying the Stakeholders
  - Internal and external
  - Stages of a dispute
- Aligning the Strategy
  - Aligning legal and business
  - Staying up to date
  - Working with Communications
- Managing Expectations
  - Senior executives
  - Testimony
  - Ongoing relationships

# Gathering the Facts

- Document Collection
  - Data sources
  - Use of vendors / paralegals
  - Minimizing business impact
  - Different size cases
- Interviews
  - Working with the business
- Sensitive Information
  - Confidential business information
  - Attorney-client privilege
  - Privacy and data security

# Managing Outside Counsel

- Setting Outside Counsel Expectations
  - Selecting counsel
  - Budgets
  - Unexpected costs / case developments
- Working with Outside Counsel
  - Division of labor (inside / outside counsel)
  - Use of technology
  - Stages of a case
- Analysis and Feedback
  - Use of data

# Questions?



**Thank you!**

