

Tuesday, May 23 2:00–3:30 pm

802 Litigation Planning Legal Manager Track

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Litigation Management: Adding Value by Winning Cases and Containing Costs

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Introduction and Overview – Client Expectations from In-House Litigation Attorneys

- Achieve Successful Results in Litigation
- Minimize Litigation Risks by Proactively Preventing Litigation
- Protect Valuable Assets Brand, Trade Secrets, Patents, Employees, etc.
- Minimize Attorneys' Fees, Expenses and Distractions

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12 Keys to Being a Successful In-House Litigator

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1. Successful Results Count

- Winning Cases and Avoiding Bad Headlines
- Quality Control Good Lawyering Makes a Big Difference
- Recognize and Act on Opportunities
- Careful Balance Between Sufficient Investment and Cost Containment
- Losing Cheap is Still Losing
- Timely and Robust Communication of Results

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2. Use Sound Procurement Processes to Select Outside Counsel and Vendors

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- Match Procurement Process to Needs
- Inject Competitive Market Forces
- Thoughtful and Objective Meritocracy
- Carefully Monitor and Measure Law Firm Performance

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3. Apply Project Management Principles to Litigation Management

- Managing Litigation Is a Project, Not an Art.
- Tight Organization Equals Good Results and Lower Costs
- Develop Your Litigation Model

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4. Knowledge Is Power

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- Understand How and Where Your Money Is Being Spent
- Measure and Compare the Performance of Law Firms
- Track Basic Metrics, Such As Cycle Time

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5. Keep Your Client Informed

- Good Results Count More If Your Clients Understand Their Significance and How They Were Achieved
- Provide Unsolicited Communication on a Regular Basis
- Developing Strong Client Relationships Makes Your Job Much Easier

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6. Strong Team Leadership and Direction by In-House Counsel

- If Not You, Then Who Is the Team Leader
- Build and Motivate the Client Team
 - Define Your Client
 - Who Needs to be Kept Informed?
- Best Results Usually Achieved by the Best Team
 - Who are the Subject Matter Experts?
 - Who has the Authority to Settle?
 - Who is "Legal Friendly"?
 - Who Can Get Things Done?
- Find Ways to Incenticize the Client Team
 - Build Client Relationships at All Levels of the Company
 - Demonstrate How You Add Value by Achieving Results
 - Find Ways to Reward Significant Contributions
 - Take the Time to Say "Thank You."

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7. Intervene Before Litigation Begins

- Important to Take a Proactive Mindset to Achieve Better Results
- Make Preventing Litigation Your Business
- Get Involved at the First Notice of a Major Dispute to Head Off Costly Litigation
- Don't Hesitate to Call In-House Counsel from the Other Companies to Establish Dialogue

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8. Aggressive Use of ADR at the Earliest Possible Stage

- Push for Early Mediation
- Consider Other Forms of Alternative Dispute Resolution
- Recognizing the Teachable Moment?
 - Recognizing Which Cases Most Likely Will Not Improve With Time
 - What Information Is Needed to Make a Decision?
 - At What Stage is the Opposing Party?
- Start Working on Getting Authority Early
 - Who Will Make the Decision?
 - Getting "Buy-in" From Interested Groups

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9. Identify, Discuss and Resolve Internal or Outside Counsel Problems in a Prompt Fashion

- Lawyer Problems Usually Do Not Go Away by Themselves
- Promptly Gather Information and Then Make a Decision
- Every Team Should Have Clear Goals, Action Plans, and Tangible Rewards

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10. Manage Vendor Cost

- Each Repetitive Expenditure Should Be Sourced in a Competitive Environment. This includes Court Reporters, Copy Costs, Scanning, and Even Some Types of Experts.
- Establish Direct Contract Relationships with Vendors to Secure Discounts and Consistency.

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11. Develop Effective Processes for Handling Electronic Discovery

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- E-Discovery Major Cost Driver in Cases
- Implement Best Practices in Advance
- Clean-Up Work Very Costly

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12. Using Contract Lawyers and Paralegals for Short Term Projects

- Significant Cost Savings
- Source Directly
- Select the Format That Best Meets Your Need

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