

Stages of the Mediation Process

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Mediator Opening Statement (Purpose)

- Introduction of Mediator, Parties and Process
- Key Concepts Neutrality / Confidentiality
- Setting Tone / Expectations



Mediator Opening Statement (Mediator Tools)

- Language that Communicates:
 - **Competence**
 - Confidence
 - Impartiality
- Seek Agreement on Commitment / Process



Joint Session (Purpose)

- Education, Not Argument
- Issue Identification / Clarification
- Communication of Priorities



Joint Session (Mediator Tools)

- Questions
 - > To Clarify Information and Issues
 - > To Identify Areas of Agreement
- Summarise
 - ➤ In Language That Can Be Heard By Adversary
- Reframe
 - > Issues Into Problems That Can Be Solved



Caucus (Purpose)

- Gather Additional Information
- Explore Issues / Options "Safely"



Caucus (Mediator Tools)

- Questions / Allegory
 - **➤ To "Reality Test" Party Positions**
- Brainstorming
 - > To Develop Multiple Options for Resolution
- Trial Balloons / If-Then Statements
 - > To Safely Explore Options



Close (Purpose)

- Summarise Terms of Settlement
- Identify Areas of Agreement and "Next Steps" if Settlement Not Reached



Close (Mediator Tools)

- Questions
 - ➤ To Clarify Settlement Agreement or Continuing Issues
- Summarise
 - ➤ In Language Clear Enough to Enable Drafting of Agreement or Memorandum of Understanding
- Congratulate
 - ➤ To Assist / Address "Negotiator's Remorse"



Thank You

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